CARR USER ROLES

**ALL Roles**

* Can View CARRs based on access granted during User Setup based on three levels:
  + User Only – only can access the CARRs you create, or that are routed to you
  + Branch – can access CARRs within the Branch
  + District – can access CARRs within the District
* Can edit a CARR if it is routed to them
* Can Export CARR Details
* Can Export the Rate Sheets uploaded by Pricing

## Sales

* Can initiate a new CARR
* View own CARRs
* Clone a CARR

## SalesDSM

* Same as Sales, plus can view all CARRs in his/her branch
* Can View and Edit CARRs that have been routed to them
* Can Approve a CARR

## SalesDM

* Same as Sales, plus can view all CARRs in his/her district
* Can View and Edit CARRs that have been routed to them
* Can Approve a CARR

## Decision Support

* Same as Sales, plus can view CARRs in all districts
* Can View and Edit CARRs that have been routed to them
* Can Approve a CARR

## Pricing

* Can View & edit all CARRs
* Can Change the Dim Factor and Dim Weight
* Can Change Brokerage Fees
* Can Change Accessorial Fees
* Can act on an Exception to approve, decline or modified approval
* Can Upload and View “Pricing Only” documents
* Can view and edit the second tab of LHRF forms
* Can Upload the final Pricing Rates Spreadsheet

## Operations

* Can View and Edit second tab of LHRF forms.

## Contracts

* Can enter Account Numbers
* Can mark a CARR as complete.

## ELT

* Can View All CARRs

## Finance

* Can view and edit Billing and Account Information

**Questions:**

* Which roles can initiate a new CARR?
* All roles have the ability to modify a CARR if it is routed to them. Do we need to change this?
* John D needs to be able to view all Pricing info. Does anyone else need this dual role?
* Can CRRs and District Admins be set up using Sales / Sales DSM roles?
* Am I missing any roles?
* Branch and District are determined by the Decision Maker Branch. Is this correct?